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VITAMIN

01

On August 15, Tianxin Pharmaceutical announced that Vice President and Board Member Xie Tao has resigned from his positions due to personal reasons. The company stated that this personnel change will not affect its board operations or daily business activities. In 2024, over 93% of the company's revenue came from the nutrition segment, while other businesses accounted for less than 7%. As of publication, Tianxin Pharmaceutical's market capitalization stood at approximately USD 1.78 billion.

AMINO ACID

02

The isoleucine market has remained weak recently, with trading prices hovering around USD 3–3.24/kg. End-user demand is subdued, and most buyers are purchasing on demand. The short-term outlook suggests a stable-to-weak trend.

API

03

Sihuan Pharmaceutical Holdings Group Ltd. announced that its non-wholly owned subsidiary, Jilin Huisheng Biological Pharmaceutical Co., Ltd., has submitted a marketing application for semaglutide injection, which has been accepted by the National Medical Products Administration (NMPA). The product is intended to improve glycemic control in adults with type 2 diabetes. In addition, the Phase III trial for semaglutide's weight-loss indication has completed enrollment and is currently in the follow-up stage.

FOOD ADDITIVE

04

The xanthan gum market has remained stable in recent days, with manufacturers delivering normally and transaction prices holding at around USD 1.87–2/kg. Prices are currently at a historical low, and an upward adjustment in the future cannot be ruled out.

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